

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

**In re:** §  
FIELDWOOD ENERGY LLC, et al.,<sup>1</sup> § **Chapter 11**  
Debtors. § **Case No. 20-33948 (MI)**  
§ **Jointly Administered**  
§

**VERIFIED RULE 2019 STATEMENT OF MULTIPLE PARTY REPRESENTATION**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure, Kasowitz Benson Torres LLP (“Kasowitz”), files this Verified Rule 2019 Statement of Multiple Representation (“Verified Statement”) to provide the following information:

1. Kasowitz represents Bardin Hill Investment Partners LP, Barings LLC, Ellington Management Group LLC, and Mudrick Capital Management L.P. (collectively, the “SLTL Ad Hoc Committee”).
2. The members of the SLTL Ad Hoc Committee named in paragraph 1 and on **Exhibit A** are creditors of the Debtors or are parties-in-interest, and the nature and total principal amount of each of their economic interests is described on **Exhibit A** attached hereto.
3. Each of the parties listed on **Exhibit A** has consented to this multiple representation by Kasowitz in the above-captioned matter.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (87867); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

4. Nothing contained in this Verified Statement, including **Exhibit A** hereto, should be construed as (i) a waiver or release of any claims against or interests in the Debtors by any member of the SLTL Ad Hoc Committee, (ii) an admission with respect to any fact or legal theory, or (iii) a limitation, or waiver of, any member of the SLTL Ad Hoc Committee's rights to file and/or amend a proof of claim or interest in accordance with applicable law and any orders entered in the chapter 11 cases establishing procedures for filing proofs of claim or interests.

5. Kasowitz reserves the right to amend this Verified Statement as necessary and in accordance with the requirements set forth in Bankruptcy Rule 2019.

6. The information contained herein is intended only to comply with Bankruptcy Rule 2019 and is not intended for any other use or purpose.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

*[Remainder of page intentionally left blank]*

Dated: March 24, 2021

Respectfully submitted,

KASOWITZ BENSON TORRES LLP

By: /s/ Constantine Z. Pamphilis

Constantine Z. Pamphilis  
Texas Bar No. 00794419  
DPamphilis@kasowitz.com  
1415 Louisiana-Suite 2100  
Houston, TX 77002  
Telephone: (713) 220-8851  
Facsimile: (713) 583-8765

-and-

KASOWITZ BENSON TORRES LLP  
David S. Rosner (*Pro Hac Vice Forthcoming*)  
DRosner@kasowitz.com  
Matthew B. Stein (*Pro Hac Vice Forthcoming*)  
MStein@kasowitz.com  
1633 Broadway  
New York, NY 10019  
Telephone: (212) 506-1700  
Facsimile: (212) 506-1800

**COUNSEL FOR SLTL AD HOC  
COMMITTEE**

**CERTIFICATE OF SERVICE**

I hereby certify that on this 24<sup>th</sup> day of March, 2021, a true and correct copy of the foregoing document was served via this Court's CM/ECF system upon all parties authorized to receive electronic notice in this case.

/s/ Constantine Z. Pamphilis

Constantine Z. Pamphilis

**EXHIBIT A**

Name and Address	Nature of Claim against the Debtors	Principal Amount of Claim (Exclusive of Interest, Costs and Attorneys' Fees)
<b>Bardin Hill Investment Partners LP</b> 299 Park Avenue, 24 <sup>th</sup> Floor New York, NY 10171	Aggregate principal amount of loans under the Prepetition SLTL Credit Agreement	\$55,605,683.29
<b>Barings LLC</b> 300 South Tryon Street Suite 2500 Charlotte, NC 28202	Aggregate principal amount of loans under the Prepetition SLTL Credit Agreement	\$66,218,674.59
<b>Ellington Management Group LLC</b> 53 Forest Avenue, 3 <sup>rd</sup> Floor Old Greenwich, CT 06870	Aggregate principal amount of loans under the Prepetition SLTL Credit Agreement	\$20,550,000.00
<b>Mudrick Capital Management L.P.</b> 527 Madison Avenue 6 <sup>th</sup> Floor New York, NY 10022	Aggregate principal amount of loans under the Prepetition FLTL Credit Agreement	\$37,541,497.46
	Aggregate principal amount of loans under the Prepetition SLTL Credit Agreement	\$136,720,906.35
	Shares of Stock	3,700,082